HJ SIMS

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For those who only know Sims for bonds, allow us to expand your horizons.

As well as your income.

A full suite of financial solutions.

As a full-service broker dealer with a history of solidly and consistently generating income for our clients, and supported by a broad and expanding product platform, HJ Sims advisors have access to a variety of financial instruments. To date, we have $1.8 billion of client assets under management.

80 years of valuable, sound advice.

Over the years, we've assembled an outstanding team of advisors, credit analysts, traders, underwriters and bankers who are recognized as industry leaders. Our privately owned firm provides a focus and expertise that is unmatched in self-described full-service investment firms.

Exclusive to HJ Sims.

Our investment banking teams specialize in underwriting a steady stream of new income-producing bonds. Since 1965, we've underwritten more than $19 billion high-yield investments. HJ Sims clients have exclusive access to the numerous new issues we bring to market. And, with HJ Sims bankers throughout the U.S., our bonds often have regional significance for our clients.

Braintree Capital Partners, LLC.

Founded in 2008 and a wholly-owned subsidiary of HJ Sims, Braintree Capital provides professional municipal bond portfolio management and investment advisory services for high net worth individuals, registered investment advisors and family offices. Braintree also manages a high-yield private investment partnership for accredited investors.

Pershing LLC, A BNY Mellon Company.

Our custodian, Pershing LLC, is a global firm whose core strength is providing the foremost measure of protection for client assets. Member of SIPC®.

We serve clients nationwide, with offices in: AZ, CT, FL, MD, MA, MN, PA, NJ, TX, Puerto Rico

Bonds. And beyond.

Investment Planning:
Bonds
Stocks
Mutual Funds
ETFs/UITs
Money Market Funds

Wealth Management:
Managed Accounts
Portfolio Evaluation
Trust Services

Alternative Investments:
Private Placement
Commodity Funds
REITs

Retirement Planning:
IRAs/Roth IRAs
Employer Retirement Plans
401(k)s

Insurance Planning:
Life Insurance
Annuities

Investments involve risk, including the possible fluctuation of principal. Past performance is not an indication of future results.

Member of FINRA/SIPC