



Braintree Capital Partners

A Member of the HJ Sims Family of Companies

Higher tax-free
income for higher
net worth investors.



THE OUTCOME IS INCOMESM

At Braintree Capital,
our goal is to help
our clients preserve
principal while
generating stable,
above average
tax-exempt income.





Exceptional expertise that delivers outstanding performance.

At Braintree Capital, we specialize in credit-driven investing that generates above-average tax-exempt income over the long term. We focus solely on high yield municipal bonds, with a disciplined approach that delivers outstanding performance and value for our investors.

Established in 2008, Braintree Capital provides professional municipal bond portfolio management and investment subadvisory services. Our clients are:

- High net worth individuals
- Single and multi-family offices
- Registered Investment Advisors in need of specialized municipal bond expertise
- Private funds and partnerships

Our time-tested strategy: identify exceptional investment value, deliver service and results far surpassing our competitors.

Our long-term investing strategies emphasize value across the credit spectrum. We are especially adept at pinpointing value and exploiting inefficiencies within the municipal bond market by challenging credit preconceptions, uncovering market dislocation and identifying pricing anomalies.

Braintree Capital offers several investment options for individuals and families of substantial wealth. These can include separately managed portfolios that are state-specific, higher grade or structured to take regular or periodic income needs into consideration. We are also the manager of a private investment partnership for accredited investors.

Most of our investment options are focused on producing higher tax-exempt income for those investing \$250,000 or more with a time horizon of at least three to five years. And, unlike the big bond funds, we offer our clients direct access to our portfolio managers.



Investment Sectors

Braintree Capital invests only in essential community purpose financings in diverse regions and sectors. These typically include:

- Education
- Hospitals and health care
- Senior living and life care
- Economic development
- Transportation infrastructure
- Tax-backed
- Water and sewer

Outperforming the industry benchmarks

We've developed an impressive track record over the years. If you are an accredited investor with more than \$250,000 in investable assets, we invite you to learn more.

Who We Are

Braintree Capital is owned by a subsidiary of HJ Sims, a privately held fixed income broker dealer established in 1935, with approximately \$1.6 billion of assets currently under management.

Our expertise is grounded in a half century of combined experience in municipal bond sales, trading, finance, origination, credit analysis and management.

Arthur J. Wunder, Chief Investment Officer

Artie began his career in the financial services industry in 1976. He co-founded Braintree Capital Partners and its private investment fund in 2008 after serving in senior municipal bond sales, trading, underwriting and management positions at Dillon Read, Tucker Anthony/RBC Dain Rauscher and Advest/Merrill Lynch.

Gayl A. Mileszko, Chief Operating Officer

Gayl co-founded Braintree after serving in senior roles in the administration of Massachusetts Governor Mitt Romney, on the board of Massachusetts Health and Educational Facilities Authority and on the staff of the U.S. House Committee on Appropriations. Her experience also includes 12 years in public finance banking and fixed income capital markets management at Tucker Anthony.



Put our expertise to work generating income for you.

At Braintree Capital, we work closely and individually with each client. Whether you're an individual of substantial wealth, a single or multi-family office or a Registered Investment Advisor in need of specialized municipal bond expertise, we can show you how to generate higher than average tax-exempt income over the long term.

To learn more,
call us today at
1-617-342-8105
or visit
braintreecapital.com

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